

SAP IM (Investment Management) Course Content

Introduction to SAP IM (Investment Management):

SAP IM (Investment Management)

- ❖ SAP IM Online Training Course Content

Unit 1: Business Process Overview with emphasis on Inventory

Management transactions

- ❖ Stock Overview via Stock Requirements list and Stock
- ❖ Overview
- ❖ Purchase Order for Stock Materials
- ❖ Goods Receipt for Purchase Order
- ❖ Goods Receipt – Other
- ❖ Stock Transfer
- ❖ Goods Issue to Scrap

Unit 2: Enterprise Structure

- ❖ Plant Parameters configuration for Inventory Management
- ❖ Storage Location

Unit 3: Master Data – Material Master

- ❖ System Landscape (Transaction SMSY)
- ❖ Generate RFC Destination
- ❖ Logical Components
- ❖ Solution Landscapes & Solution Directory
- ❖ Business processes
- ❖ Using Administrative tools
- ❖ Review of key material master settings
- ❖ Configuration of Inventory Management relevant fields for Material Master

Unit 4: Goods Movements

- ❖ Overview of Goods Receipt/Goods Issues/Stock Transfer
- ❖ MIGO navigation and special MIGO transactions
- ❖ Material Documents
- ❖ Reversal transactions
- ❖ Goods Receipt
- ❖ Goods Receipt for Purchase Order
- ❖ Goods Receipt for Unknown PO
- ❖ Goods Receipt for Production Order
- ❖ Initial Entry of Inventory
- ❖ Goods Receipt Posting

Unit 6: Goods Issues

- ❖ Goods Issue to Production Order
- ❖ Goods Issue to Scrap
- ❖ Goods Issue Posting
- ❖ Business Process Monitoring
- ❖ Job Monitoring in SAP Solution Manager
- ❖ Setup Business Process monitoring
- ❖ Alert Handling

Unit 7: Stock Transfers

- ❖ Transfer between Storage Locations
- ❖ Transfer between Plants
- ❖ Transfer between Company Codes
- ❖ Transfer Postings

Unit 8: Movement Types

- ❖ Overview
- ❖ Configuration

Unit 9: Physical Inventory

- ❖ Physical Inventory Process and Preparation
- ❖ Types of Physical Inventory

Unit 10: Managing Special Stocks

- ❖ Consignment
- ❖ Subcontracting
- ❖ Stock Transfer using Stock Transport Order
- ❖ Third-party processing
- ❖ Sales Order Stock
- ❖ Project Stock
- ❖ Returns

Unit 11: Batch Management

- ❖ Material Master Requirements
- ❖ Batch master records
- ❖ Batch Statuses
- ❖ Inventory Management and Batch Management
- ❖ Batch Classification
- ❖ Batch Determination
- ❖ Batch Information Cockpit

Unit 12: Reservations

- ❖ Use of Reservations
- ❖ Managing Reservations

Unit 13: Stock Determination

- ❖ Stock Determination Strategies and Configuration
- ❖ Using Stock Determination

Unit 14: Reporting Inventory Management using Logistics Information System