

## Course Content of Oracle Hyperion EPM 11.1.2 Installation & Configuration (11.1.2.4) NEW:

### Introduction to Financial Management

- About Oracle's Enterprise Performance Management Suite
- Financial Management Solution
- Financial Consolidation, Reporting, Analysis and Product Components
- Financial Management Architecture

### Navigating in Financial Management

- Logging On to Workspace
- Financial Management Applications Overview
- Opening Applications
- Navigating Financial Management
- Selecting Memberst
- Setting the Point of View

### Managing Dimensions with Performance Management Architect

- Dimension Library
- Creating Dimensions
- Creating Dimension Members
- Property Value Inheritance
- Creating Alternate Hierarchies
- Managing Members
- Working with Grid Editor
- Setting Up Languages

### Importing Dimensions from a File

- About Metadata Load Files
- Formatting Metadata Load Files
- Setting Up Dimensions
- Managing Languages
- Loading Metadata

- Viewing Job Status
- Loading Metadata with Interface Tables

## Creating and Deploying Applications

- Creating Applications
- Working with Local and Shared Dimensions
- Configuring Application Settings
- Deploying Application Process
- Validating Applications
- Deploying Applications
- Viewing Job Status
- Creating Classic Applications

## Configuring Accounts and Custom Dimensions

- About Accounts and Custom Dimensions
- Setting Up Account Types and Hierarchies
- Setting Up Accounts and Custom Dimensions
- Auditing Account Data
- Intercompany Account and Other Account Properties

## Setting Up Entities, Calendars, and Scenarios

- Setting Up Entities
- Setting Up Calendars
- Setting Up Scenarios

## Loading Data

- Formatting Data Load Files
- Loading Data Files
- Extracting Data
- Copying and Removing Data

## Entering Data Using Data Grids

- Accessing Data Grids

- Setting Up the Grid Layout and Display
- Saving Grid Settings
- Entering Data
- Spreading and Calculating Data
- Adding Cell Text and Line-Item Detail
- Using Data Grids in Smart View

## Creating Member Lists in Financial Management

- About Member Lists
- System and User-Defined Member Lists
- Creating Member Lists
- Identifying Member Lists in a File
- Creating Static Member Lists
- Creating Dynamic Member Lists
- Loading and Extracting Member Lists

## Managing Rules With Calculation Manager

- Calculation Manager Overview
- Creating Formulas
- Creating Rules
- Creating Rule Sets
- Deploying Rules
- Importing and Exporting Calculation Manager Objects

## Setting Up Security

- About Levels of Security
- Provisioning User and Group Security
- Application Settings for Security
- Data Access and Document Access
- Assigning Access to Security Classes
- Running Security Reports
- Loading and Extracting Security

## Creating Data Forms

- About Data Forms
- Accessing the Form Designer
- Defining the Point of View
- Defining Columns and Rows
- Formatting Columns and Rows
- Using Data Forms in Smart View

## Creating and Managing Task Lists

- About Task Lists
- Creating Task Lists
- Adding Items to Task Lists
- Organizing Task List Items

## Entering Intercompany Data

- Intercompany Transactions Overview
- Intercompany Elimination Process
- Setting Up Entities and Accounts for Intercompany Data
- Creating and Running Intercompany Matching Reports
- Formatting Intercompany Reports with Oracle BI Publisher

## Adjusting Data with Journals

- Journals Overview
- Opening Periods for Journal Entry
- Journal Balance Types
- Creating Journal Templates and JJournal
- Enter Data in Journals
- Managing the Journals Review Process
- Creating and Running Journal Reports
- Managing Journals in Smart View

## Translating Data

- Data Translation Overview
- Entering Exchange Rates
- Checking Translation Status

- Translating Data in Data Grids
- Custom Translations Overview

## Running Consolidations

- Consolidation Process Overview
- Managing Ownership Percentages
- Checking Consolidation Status
- Consolidating Data
- Setting Up Organization by Period

## Managing the Review Cycle Using Process Management

- Process Management Overview
- Enabling Process Management
- Managing Phased Submission
- Viewing Process Units
- Validating Process Units
- Moving Process Units Through the Review Cycle
- Locking and Unlocking Data

## Managing and Migrating Applications

- Viewing Logged On Users
- Logging Users Off the System
- Adding Years to Applications
- Configuring Application Modules and System Settings
- Migrating Financial Management Applications
- Migrating Performance Management Architect Artifacts
- Migrating User, Groups, and Security Access
- Creating Application Snap Shots

## Analyzing Data Using Smart View

- Smart View Overview
- Connecting to a Data Source
- Viewing Data with the Ad Hoc Analysis Tool
- Suppressing Data

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- Formatting Data
  - Calculating, Translating, and Consolidating
  - Creating Analyses Using Query Builder